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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM418139

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Resource Label Group, LLC		03/01/2017	Limited Liability Company: TENNESSEE

RECEIVING PARTY DATA

Name:	NXT Capital, LLC, as Agent	
Street Address:	191 North Wacker Drive	
Internal Address:	30th Floor	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60606	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark	
Serial Number:	87303989	ADVANCED LABELS NW	
Serial Number:	87304001	ADVANCED LABELS NW	
Serial Number:	87302994	RAYPRESS	
Serial Number:	87276037	NATIONAL REACH. LOCAL TOUCH.	
Serial Number:	87253892	ADVANCED LABELS SUPERIOR LABEL SOLUTIONS	

CORRESPONDENCE DATA

Fax Number: 3125774688

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (312)577-8416

Email: carole.dobbins@kattenlaw.com
Correspondent Name: Carole Dobbins c/o Katten Muchin

Address Line 1: 525 W. Monroe St.

Address Line 4: Chicago, ILLINOIS 60661

NAME OF SUBMITTER:	Carole Dobbins	
SIGNATURE:	/Carole Dobbins/	
DATE SIGNED:	03/02/2017	

Total Attachments: 5source=Trademark Security Agreement (RLG)#page1.tif

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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (the "Agreement") made as of this 1st day of March, 2017, by Resource Label Group, LLC, a Tennessee limited liability company ("Grantor"), in favor of NXT Capital, LLC, in its capacity as Agent for the Lenders party to the Credit Agreement (defined below) (herein, "Grantee"):

WITNESSETH

WHEREAS, Grantor, one or more of its affiliates, Grantee and the lenders identified therein are parties to that certain Second Amended and Restated Credit Agreement dated as of December 24, 2014 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") providing for the extensions of credit to be made to Grantor (or one or more affiliates thereof) by Grantee and Lenders;

WHEREAS, pursuant to the terms of that certain Second Amended and Restated Guarantee and Collateral Agreement dated as of December 24, 2014, among Grantor, one or more of its affiliates and Grantee (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), Grantor has granted to Grantee, for the benefit of Secured Parties, a security interest in substantially all of the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Collateral Agreement), together with the goodwill of the business symbolized by Grantor's Trademarks, and all products and proceeds thereof, to secure payment and performance of the Obligations;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Credit Agreement and Collateral Agreement</u>. The Credit Agreement and Collateral Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Collateral Agreement.
- 2. <u>Grant and Reaffirmation of Grant of Security Interests.</u> To secure payment and performance of the Obligations, Grantor hereby grants to Grantee, for the benefit of Secured Parties, and hereby reaffirms its prior grant pursuant to the Collateral Agreement of, a continuing security interest in Grantor's entire right, title and interest in and to the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether now owned or existing or hereafter created, acquired or arising:
 - (i) each Trademark registration and application listed on Schedule 1 annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and
 - (ii) all products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any Trademark.

[Signature Pages Follow]

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IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

RESOURCE LABEL GROUP, LLC

By:

Name: Treina Blair

Title: Chief Financial Officer and Secretary

Agreed and Accepted
As of the Date First Written Above:

NXT CAPITAL, LLC,

as Agent

Ву:

Name: Dan Green Title: Director

Trademark Security Agreement

SCHEDULE 1

Trademark Applications

Mark	Serial No.	Application Date	Registration No.	Registration Date
ADVANCED LABELS NW	87303989	1/17/17	N/A	N/A
ADVANCED LABELS NW	87304001	1/17/17	N/A	N/A
RAYPRESS	87302994	1/16/17	N/A	N/A
NATIONAL REACH. LOCAL TOUCH.	87276037	12/21/16	N/A	N/A
ADVANCED LABELS SUPERIOR LABEL SOLUTIONS N W	87253892	12/1/16	N/A	N/A

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RECORDED: 03/02/2017